OCCURRENCE OF ANISOPHYLLY AND ANISOCLADY WITHIN THE AMARANTHACEAE

Donald B. Pratt¹

Stephen F. Austin State University Department of Biology P.O. Box 13003 SFA Station Nacogdoches, Texas, 79562 U.S.A. prattdb@sfasu.edu

Lynn G. Clark

Iowa State University Department of Ecology, Evolution and Organismal Biology Ames, Iowa, 50011-1020, U.S.A.

ABSTRACT

Anisophylly and anisoclady, features considered rare in the Amaranthaceae, were observed within some members of the subfamily Gomphrenoideae (Amaranthaceae) during collection of specimens for molecular phylogenetic analysis. Phyllotaxy, equality of leaf size in opposite leaves at a single node, and branching pattern were surveyed within the family to determine their occurrence and potential axonomic utility. Taxonomic occurrence of anisophylly and anisoclady within Amaranthaceae and the potential significance of their presence are discussed.

RESUMEN

La anisofilia y la anisocladia, características consideradas raras en las Amaranthaceae, fueron observadas en algunos miembros de la subfamilia Gomphrenoideae (Amaranthaceae) durante la recolección de especimenes para análisis filogenéticos moleculares. Se estudió la filotaxis, igualdad de tamaño en hojas opuestas en un nudo, y patrón de ramificación en la familia para determinar su presencia y su potencial utilidad taxonómica. Se discute la presencia de anisofilia y anisocladia en las Amaranthaceae y el significado potencial de su presencia.

INTRODUCTION

Anisophylly refers to the insertion of leaves of different sizes along a stem. The anisophyllous condition is often found on stems exhibiting plagiotropy (horizontal growth) and anisoclady, the differential development of axillary buds along a stem (Dengler 1999). Anisophylly is prevalent among tropical plant families with a decussate leaf arrangement (e.g., Acanthaceae, Gesneriaceae, Melastomataceae, Rubiaceae, and Urticaceae) as well as among some temperate trees such as *Acer* L. and *Populus* L. (Sanchez-Burgos & Dengler 1988; Dengler 1999).

The Amaranthaceae s.s. is a primarily tropical family of flowering plants consisting of approximately 69 genera and 1,000 species classified in the Caryophyllales (Townsend 1993). Morphologically, the Amatanthaceae is sister to the Chenopodiaceae with which it shares numerous morphological characteristics (Kuhn 1993; Townsend 1993; Kadereit et al. 2003; Pratt 2003; Müller & Borsch 2005). Molecular-based phylogenetic studies of the Caryophyllales have shown the Chenopodiaceae-Amaranthaceae alliance to be monophyletic (Manhart & Rettig 1994; Downie et al. 1997; Cuénoud et al. 2002; Pratt 2003; Kadereit et al 2003; Müller & Borsch 2005). Phylogenetic studies with a large sampling of both Amaranthaceae and Chenopodiaceae support a monophyletic Amaranthaceae within a paraphyletic Chenopodiaceae (Cuénoud et al. 2002; Pratt 2003; Kadereit et al. 2003; Müller & Borsch 2005). The Angiosperm Phylogeny Group

(APG) (2003) formally recognized a single family under the name Amaranthaceae for this alliance. For the purpose of this paper, however, we will refer to Amaranthaceae in the strict sense.

The Amaranthaceae has traditionally been divided into two subfamilies (Schinz 1934; Townsend 1993), Amaranthoideae and Gomphrenoideae, based on anther locule number (Table 1). The Amaranthoideae has been further divided into tribes and subtribes (Schinz 1934; Townsend 1993) based on ovule number (Table 1). Phyllotaxy is variable within the Amaranthaceae (Table 1) but alternate leaves are diagnostic for Celosieae

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Journal of the Botanical Research Institute of Texas 4(1)

TABLE 1. Morphological characters of the subfamilies, tribes, and subtribes of Amaranthaceae.

	Anther locules	Ovule Number	Phyllotaxy
Amaranthoideae	4	1-many	Alternate/Opposite
Celosieae	4	many	Alternate
Amarantheae	4	1	Alternate/Opposite
Amaranthinae	4	1	Alternate
Aervinae	4	1	Alternate/Opposite
Gomphrenoideae	2	1	Opposite
Pseudoplantageae	2	1	Opposite
Gomphreneae	2	1	Opposite
Froelichiinae	2	1	Opposite
Gomphreninae	2	1	Opposite

and Amaranthinae in the Amaranthoideae whereas opposite, decussately arranged leaves are diagnostic for Gomphrenoideae (Townsend 1993). The character is polymorphic within Aervinae, occasionally being polymorphic within a population of a single species (Townsend 1993).

While collecting Amaranthaceae in Texas for molecular phylogenetic research on the Chenopodiaceae-Amaranthaceae alliance, it was noted that several genera of Gomphrenoideae (e.g., *Guilleminea* Kunth, *Tidestromia* Standl., and *Alternanthera* Forssk.) appeared to have alternate leaves, an unexpected condition within the subfamily. Further examination of the collected specimens revealed that the taxa in question have opposite leaves, but that the taxa superficially appear alternate-leaved due to a combination of anisophylly and anisoclady. A morphological survey of the family was conducted to determine the prevalence, phylogenetic distribution, and potential significance of these characters within the Amaranthaceae.

MATERIALS AND METHODS

Taxon Sampling.—Herbarium specimens from 24 genera and 52 species of the Amaranthaceae, including members of both subfamilies and all tribes except the monotypic Pseudoplantageae (Gomphrenoideae), were surveyed. Both subtribes of Amarantheae were also sampled. Multiple species were sampled from *Charpentiera* Gaudich and the large genera *Alternanthera*, *Amaranthus* L., *Gomphrena* L., *Iresine* P. Browne, and *Pfaffia* C. Mart. (Table 2).

Character Sampling.—Phyllotaxy, equality of leaf size between a pair of leaves at a single node, and branching pattern were examined directly from herbarium specimens using a dissecting scope and a modified Pohl's solution (Pratt & Clark 2001) where necessary as follows (Table 3).

- Phyllotaxy was examined from all taxa and recorded as alternate or opposite.
- Equality of leaf size at a single node is inapplicable to alternate-leafed taxa, and was examined only for opposite-leafed taxa. Leaf equality was recorded as isophyllous when both leaves of a pair at a node were of equal size, or as anisophyllous when one leaf of the pair was larger and better developed than

the second.

- Leaf equality was quantified by measuring the lengths of leaf pairs from three nodes and calculating the size ratio using the average leaf sizes in opposite-leaved taxa using herbarium specimens (ASTC. ISC, and MO) or digitized computer images (GH, K, and NY). Measurements on digitized images were made only when leaf pairs were unambiguous, a situation that was difficult to measure on anisophyllous taxa. The length ratios were calculated (Table 4) and analyzed using t-Tests assuming both equal and unequal variances with JMP 8.0.1 statistical software (SAS 2002).
- Branching pattern was observed from all taxa and recorded as either isocladic or anisocladic. In taxa bearing
 opposite leaves, anisocladic branching was recorded for those taxa in which only one bud at a node devel
 oped into a branch. Isocladic branching was recorded when both buds at a node developed into branches

Pratt and Clark, Anisophylly and anisoclady within the Amaranthaceae

Tone 2. Specimens examined. ASTC = Stephen F. Austin State University Herbarium, BPM = Borsch, Pratt, and Müller, GH = Gray Herbarium, ISC = Iowa State Ada Hayden Herbarium, K= Kew Botanical Garden, MO= Missouri Botanical Garden Herbarium, NY= New York Botanical Garden. Numbers in parentheses indicate number of genera/ species per indicated taxon (Townsend 1993)

Location, collector name and number, herbarium

Amaranthinae (12/92)

Taxon

Amaranthus blitoides S. Wats. Amaranthus retroflexus L. Bosea yervamora L.

Amaranthaceae (69/780) Amaranthoideae (55/409) Amarantheae (50/333)

> Ames, Iowa, Pratt 200 (ISC) Ames, Iowa, Pratt 199 (ISC) Canary Islands, Kunkel 12484 (MO); Canary Islands, Bramwell 1326 (MO) Bolivia, Nee 40597 (ISC) Oahu, Hawaii, Perlman & Lau 6125 (MO) Maui, Hawaii, Sohmer 6594 (MO)

Chamissoa altissima (Jacq.) Kunth Charpentiera obovata Gaud. Charpentiera ovata Gaud.

Aervinae (38/241)

Achyranthes bidentata Blume Aerva javonica (Burm. F.) Juss. Calicorema capitata (Moq.) Hook.f. Nototrichium humile Hillebr. Pandiaka heudelotii (Moq.) Benth. & Hook. Ptilotus obovatus (Gaudich.) F. Muell. Pupalia lappacea (L.) Juss.

Celosieae (5/76)

Celosia argentea L. Deeringia polysperma (Roxb.) Moq. Hermbstaedtia glauca Moq. Pleuropetalum sprucei (Hook, F.) Standley

Ames, Iowa, Pratt 201 (ISC) Pakistan, Ajab & Ashraf 1254 (MO) South West Africa, Giess, Volk, & Bleissner 6206 (MO) Oahu, Hawaii, Degeners.n. (ISC) Burundi, Lambinon 78/84 (MO) Australia, Conn 2285 (MO) Ghana, Schmidt, Amponsah, & Welsing 1881 (MO)

Ames, Iowa, Pratt 222 (ISC) Taiwan, Shu-Hui Wu 1153 (MO) South Africa, Esterhuysen 240 (MO) Costa Rica, Jiménez & Soto 981 (MO); Costa Rica, Haber & Zuchowski 9397 (MO)

Gomphrenoideae (36/371)

Alternanthera albida (Moq.) Griseb. Alternanthera aregipense Suess. Alternanthera bettzickiana (Regel) Standl. Alternanthera brasiliana (L.) Kuntze Alternanthera caracasana Kunth Alternanthera ficoidea (L.) R. Br. Alternanthera morongii Rusby Alternanthera philoxeroides (Mart.) Griseb. Alternanthera polygonoides (L.) R. Br. Alternanthera pungens Kunth Alternanthera repens (L.) Kuntze Alternanthera sessilis (L.) R. Br. ex DC.

Argentina, s.c. s.n. (K) Arequipa, Peru, Pennell 13131 (NY) Nacogdoches, Texas, Banks 2046 (ASTC) Brazil, Tsugaru & Sano B-223 (NY) Alpine, Texas, BPM 3433 (ISC) Puerto Rico, Luquillo, Liogier & Liogier 31898 (NY) Asuncion, Paraguay, Morong 40 (NY) Chamber Co, Texas, Jones 1623 (ASTC) Montgomery Co, Texas, Raines 258 (ASTC) Carlsbad, New Mexico, BPM 3449 (ISC) Hamilton, Texas, Stanford 1337 (ASTC) Concordia Parish, Louisiana, Thomas, Martin, Scarborough, & Slaughter 106,565 (ASTC) St. John, Virgin Islands, Acevedo-Rodriguez et al. 2913 (NY) South Padre Island, Texas, BPM 3444 (ISC) Mcintosh Co., Georgia, Duncan 20458 (ISC) Colombia, Dawe 527 (K) Mato Grosso do Sul, Brazil, Lindman A2497 (NY) Ames, Iowa, Pratt 228 (ISC) Ixiamus, Bolivia, Cardenas 1911 (NY) Minas Gerais, Brazil, Pirani et al. CRCR8686 (NY) St. Thomas University, Virgin Islands, Acevedo-Rodriguez 11372 (NY) Paraguay, Hassler 7491 (NY)

Alternanthera tenella Colla Blutaparon vermicularis (L.) Mears Freelichia floridana (Nutt.) Moq. Gomphrena albiflora Moq. Gomphrena arborescens L.f. Gomphrena globosa L. Gomphrena lutea Rusby Gomphrena pungens Seub. Gomphrena serrata L.

Gomphrena silenoides Chodat

Journal of the Botanical Research Institute of Texas 4(1)

TABLE 2. continued

Taxon

Guilleminea densa (Humb. & Bonpl.) Moq. Gossypianthus lanuginosa (Poir.) Moq. Iresine alternifolia S. Watson Iresine angustifolia Euphrasen Iresine argentata (Mart.) D. Dietr. Iresine diffusa Humb. & Bonpl. ex Willd. var spiculigera Eliasson Iresine grandis Standl. Iresine leptoclada (Hook. f.) Henrickson & Sundberg Iresine orientalis G.L. Nesom Pfaffia acutifolia (Moq.) Stutzer Pfaffia eriocephala Suess. Pfaffia townsendii Pedersen Tidestromia lanuginosa (Nutt.) Standley Location, collector name and number, herbarium

Alpine, Texas, *BPM 3434* (ISC) Tarrant Co., Texas, *Ruth 977* (ISC) Sonora, Mexico, *Palmer 276* (GH) St. John, Virgin Islands, *Acevedo-Rodriguez 2568* (NY) Coamo, Puerto Rico, *Britton & Britton 9032* (NY)

St. Maarten, Netherlands Antilles, Mori 26444 (NY) San Luis Potosi, Mexico, Pringle 3962 (NY) El Paso, Texas, Wright 589 (GH) Nuevo Leon, Mexico, Palmer 1133 (NY) Brazil, Gardner 2294 (K) Neguange, Colombia, Smith 2095 (NY) Goias, Brazil, Irwin 12611 (NY) Mustang Island, Texas, BPM 3459 (ISC)

RESULTS

Phyllotaxy.—Phyllotaxy is variable within the family, which possesses both alternate- and opposite-leaved taxa. Within Amaranthoideae, all members of tribe Celosieae and subtribe Amaranthinae were observed to have alternate leaves, however subtribe Aervineae is polymorphic for phyllotaxy, having both alternate- and opposite-leafed taxa. All members of the Gomphrenoideae were observed to have opposite leaves (Table 3).

Leaf Equality.—Anisophylly was observed to occur in some opposite-leaved taxa of Gomphrenoideae (Table 3). One genus, Alternanthera, was observed to be polymorphic for isophylly/anisophylly (Table 3). The average leaf length ratio of leaf pairs at a node in isophyllous taxa was 0.94: 1, while the average leaf length ratio of leaf pairs at a node in anisophyllous taxa was 0.59: 1 (Table 4). Inequality of leaves is thus extremely pronounced, with one leaf of a pair measuring nearly twice the size of the second. Two-sample t-Tests were statistically significant at p< 0.0001, assuming both equal (DF=31) and unequal (DF= 8.48) variances. Branching Pattern.—Primary and higher order branching was isocladic in all alternate-leaved taxa Branching pattern in opposite-leaved taxa was variable, with both isocladic and anisocladic branching patterns occurring within the Gomphrenoideae. Anisocladic branching in opposite-leaved taxa was observed only in taxa with anisophyllous leaves (Table 3). One genus, Alternanthera, was polymorphic for branching pattern (Table 3). Buds developing into branches in anisocladic taxa were always subtended by the larger leaf of the anisophyllous leaf pair. These lateral branches in turn bore opposite, anisophyllous leaves and inflorescences. and could also bear secondary and higher order branches (Fig. 1). Secondary and higher order branches also follow the pattern of anisoclady, as these branches are also subtended by the larger leaf of an anisophyllous leaf pair. Taxa exhibiting anisophylly and anisoclady superficially resemble an alternate phyllotaxy as the larger leaves and their associated branches alternate sides along the axis of the stem (Fig. 1).

DISCUSSION

Anisophylly and anisoclady are fairly common character states within subfamily Gomphrenoideae. Characterstate optimizations of phyllotaxy on an independently derived phylogeny based on plastid *ndhF* gene sequence data (Pratt 2003) show that the character has undergone several transitions. Unfortunately, the presence of these states has rarely been noted in the literature, except for the genera *Guilleminea* and *Gossypianthas* Hook. (Henrickson 1987, see especially figures1 A–B and 2 A–C; see also the illustrations in Roberston and Clemants 2003 for *Alternanthera caracasana*, *Guilleminea*, and *Gossypianthas*), nor have the characters been

Pratt and Clark, Anisophylly and anisoclady within the Amaranthaceae

Tes: 3. Phyllotaxy, Leaf equality, and Branching in Amaranthaceae. n/a= non-applicable.

	Phyllotaxy	Leaf Equality	Branching
	Amaranthoideae-Ama	arantheae-Amaranthineae	
Amaranthus blitoides	Alternate	n/a	Isocladic
Amaranthus retroflexus	Alternate	n/a	Isocladic
Rosea yervamora	Alternate	n/a	Isocladic
hamissoa altissima	Alternate	n/a -	Isocladic
harpentiera obovata	Alternate	n/a	Isocladic
harpentiera ovata	Alternate	n/a	Isocladic
		marantheae-Aervineae	
Achyranthes bidentata	Opposite	Isophyllous	Isocladic
how in Louis and a se			the second se

n/a

Aerva javonica Calicorema capitulata Nototrichium humile Pandiaka heudelotii Prilotus obovatus Aupalia lappacea Amaranthoideae-Celosieae Celosia argentea Deeringia polysperma Hermbstaedtia glauca Pleuropetalum sprucei Alternanthera albida Alternanthera aregipense Alternanthera bettzickiana Alternanthera brasiliana Alternanthera caracasana

Alternate Alternate Opposite Opposite Alternate Opposite Alternate Alternate Alternate Alternate Gomphrenoideae Opposite Alternate Opposite Opposite Opposite Opposite Alternate Opposite Opposite Opposite Opposite Opposite

n/a Isophyllous Isophyllous n/a Isophyllous n/a n/a n/a n/a Isophyllous Isophyllous Isophyllous Isophyllous Anisophyllous Isophyllous Anisophyllous Isophyllous Isophyllous Anisophyllous Anisophyllous Isophyllous Anisophyllous Isophyllous Isophyllous Isophyllous. Isophyllous Isophyllous Isophyllous Isophyllous Isophyllous Isophyllous Anisophyllous Anisophyllous na Isophyllous Isophyllous Isophyllous Isophyllous na Isophyllous Isophyllous Isophyllous Isophyllous Anisophyllous Isocladic Isocladic Isocladic Isocladic

Isocladic Isocladic Isocladic

Isocladic Isocladic Isocladic Anisocladic

Alternanthera ficoidea Alternanthera morongii Alternanthera philoxeroides Alternanthera polygonoides Alternanthera pungens Alternanthera repens Alternanthera sessilis Alternanthera tenella Eutoparon vermicularis Froslichia floridana Gomphrena albiflora Gomphrena arborescens Gomphrena globosa Gomphrena lutea Gomphrena pungens Gomphrena serrata Gomphrena silenoides Gossyplanthus lanuginosa Gulleminea densa isine alternifolia esine angustifolia l'esine argentata resine diffusa iresine grandis resine leptoclada resineorientalis Plating acutifolia Platia enocephala Platia townsendii Telestromia lanuginosa

Isocladic Anisocladic Isocladic Isocladic Anisocladic Anisocladic Isocladic Anisocladic Isocladic Isocladic Isocladic Isocladic Isocladic Isocladic Isocladic Isocladic Isocladic Anisocladic Anisocladic Isocladic Anisocladic

Journal of the Botanical Research Institute of Texas 4(1)

TABLE 4. Leaf length ratios of equal and unequal leaf pairs in Gomphrenoideae.

	Leaf Equality	Leaf Pair Ratio
Alternanthera albida	Isophyllous	0.95:1
Alternanthera aregipense	Isophyllous	0.99:1
Alternanthera bettzickiana	Isophyllous	0.98:1
Alternanthera brasiliana	 Isophyllous 	0.93:1
Alternanthera ficoidea*	Isophyllous	0.93:1
Alternanthera philoxeroides	Isophyllous	1.00:1
Alternanthera polygonoides	Isophyllous	0.90:1
Alternanthera sessilis	Isophyllous	0.98:1

Blutaparon vermicularis Froelichia floridana Gomphrena albiflora Gomphrena arborescens Gomphrena globosa Gomphrena lutea Gomphrena pungens Gomphrena serrata Gomphrena silenoides Iresine angustifolia Iresine argentata Iresine diffusa Iresine grandis Iresine orientalis Pfaffia acutifolia Pfaffia eriocephala Pfaffia townsendii

Isophyllous 0.94:1 Anisophyllous Anisophyllous Anisophyllous Anisophyllous Aniosphyllous Anisophyllous Anisophyllous Anisophyllous 0.59:1

0.92:1 0.93:1 0.97:1 0.92:1 0.96:1 0.89:1 0.96:1 0.94:1 0.95:1 0.93:1 0.89:1 0.97:1 0.96:1 0.96:1 0.86:1 0.90:1 0.97:1

Average Leaf Ratio

Alternanthera caracasana Alternanthera morongii Alternanthera pungens Alternanthera repens Alternanthera tenella Gossypianthus lanuginosa Guilleminea densa Tidestromía lanuginosa **Average Leaf Ratio**

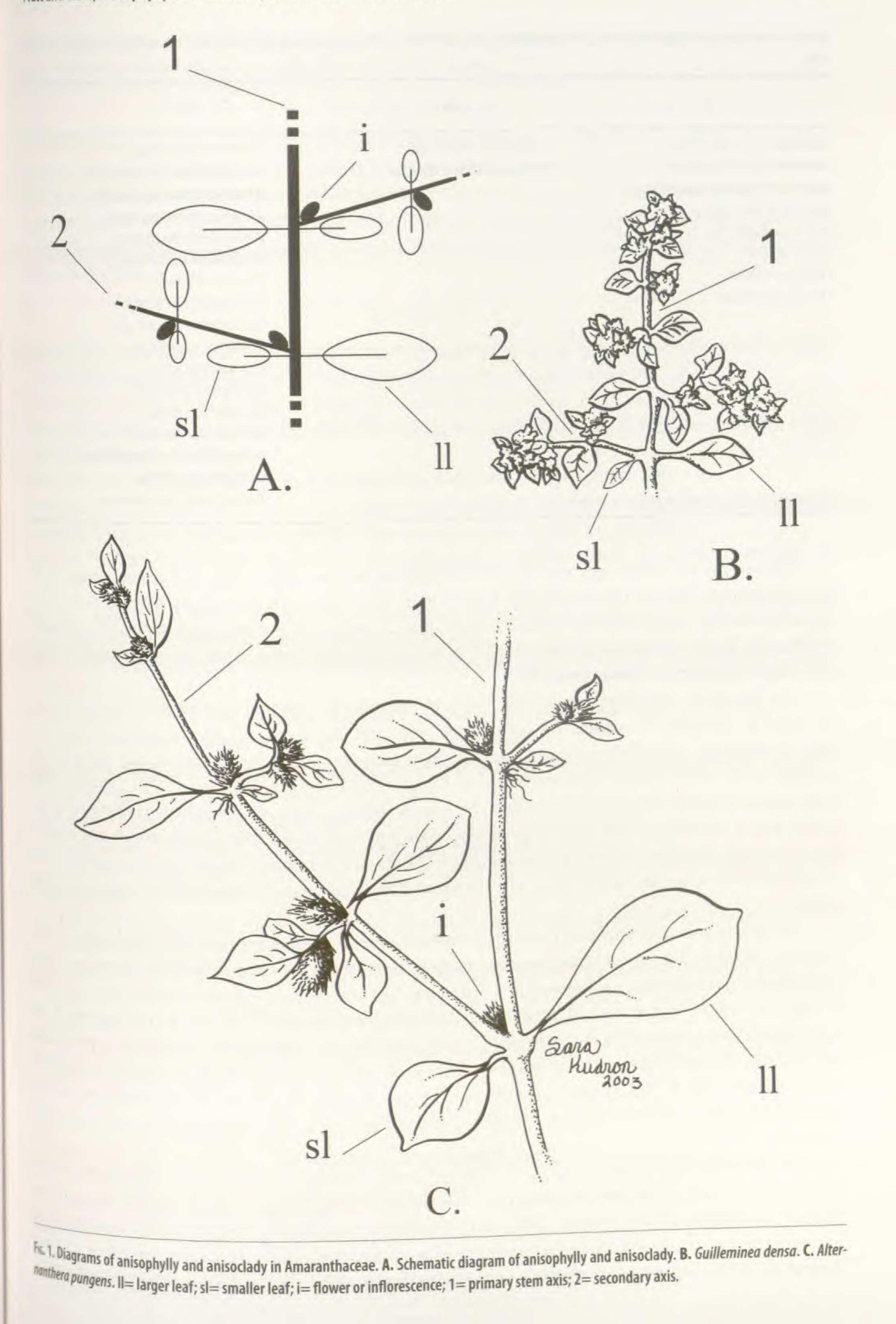
0.59:1 0.54:1 0.54:1 0.57:1 0.68:1 0.54:1 0.69:1 0.56:1

*Average was calculated from only two leaf pairs

used in taxonomic treatments, despite the fact that they may be of some taxonomic utility. The unreported. yet widespread presence of anisophylly and anisoclady within the Amaranthaceae was somewhat surprising, but underscores the great need for critical morphological examination of the Amaranthaceae as well as for its sister family the Chenopodiaceae.

Molecular phylogenetic analyses of the Chenopodiaceae-Amaranthaceae alliance (Pratt 2003; Kaderel 2003; Müller & Borsch 2005) have recovered a strongly supported monophyletic Gomphrenoideae. The relationships of the Gomphrenoideae (opposite leaves) with opposite-leaved taxa of the Aervineae are uncertain. Strict consensus places many of the Aervineae as sister to Gomphrenoideae, although relationships with the Aervineae-Gomphrenoideae clade are currently unresolved (Pratt 2003; Kadereit 2003; Müller & Borsch 2005; Sage et al. 2007). Anisophylly and anisoclady were restricted to the Gomphrenoideae in this survey of the Amaranthaceae. Because the characters have been previously unreported, their presence within a taxon cannot be ruled out based on prior literature.

Pratt and Clark, Anisophylly and anisoclady within the Amaranthaceae



277

278

Journal of the Botanical Research Institute of Texas 4(1)

TABLE 5. Leaf position and photosynthetic patterns in Gomphrenoideae. INT = Intermediate photosynthetic pathway, taxa in boldface = taxa exhibiting anisophylly and anisoclady.

C3	INT	C4
Alternanthera bettzickiana	Alternanthera ficoidea	Alternanthera albida
Alternanthera brasiliana	Alternanthera tenella	Alternanthera caracasana
Alternanthera philoxeroides		Alternanthera morongii
Alternanthera sessilis		Alternanthera pungens
Iresine angustifolia		Alternanthera repens
Iresine diffusa		Blutaparon vermicularis
Pfaffia acutifolia		Froelichia floridana

Pfaffia townsendii

Gomphrena albiflora Gomphrena arborescens Gomphrena globosa Gomphrena lutea Gomphrena pungens Gomphrena serrata Gomphrena silenoides **Gossypianthus lanuginosa Guilleminea densa Tidestromia lanuginosa**

Anisophylly and anisoclady may be taxonomically significant both within and among genera of the Gomphrenoideae. Several other characters known to be associated with anisophylly have yet to be investigated including: stem symmetry (radial vs. dorsiventral); pattern of leaf symmetry (Selaginella P. Beauv. Strobilanthus Rchb., or Pellionia Gaudich. types); anatomy; and developmental pattern (see Dengler 1999 for an in depth treatment of these characters).

The literature designates two general types of anisophylly: habitual anisophylly characterized by anisophylly expressed throughout the entire plant body; and lateral anisophylly characterized by an upright, isophyllous, orthocladic primary axis, the expression of anisophylly and anisoclady being limited to plagiotropic lateral shoots (Sanchez-Burgos & Dengler 1988; Morgan & Dengler 1988; Dengler 1999). Both types of anisophylly may occur within the Amaranthaceae. Habitual anisophylly is characteristic of plants with a creeping growth habit (e.g., *Alternanthera p.p., Guilleminea*, and *Gossypianthus*), and tends to be consistently expressed within species (Dengler 1999). Lateral anisophylly may occur among plants with an upright habit (e.g., *Alternanthera p.p.* and *Tidestromia*) and may be environmentally influenced (Dengler 1999).

The presence of anisophylly and anisoclady within Gomphrenoideae appears to be correlated to photosynthetic pathway. The genera here reported to possess the anisophyllous and anisocladic characters (*Altenanthera p.p., Gossypianthus, Guilleminea,* and *Tidestromia*) all possess the C4 photosynthetic pathway (Table 5; Sage et al. 2007). Sage et al. (2007) report that *Alternanthera* is monophyletic and can be subdivided into a monophyletic C3 clade and a monophyletic C4 clade and contains a few species exhibiting an intermediate pathway. Photosynthetic pathway is known (Sage et al. 2007) for eleven of the species of *Alternanthera* examined here. All of the C3 taxa exhibited isophylly and isoclady, one of the two intermediates had the anisophyllous and anisocladic states, and all but one of the C4 taxa were anisophyllous and anisocladic (Table 5).

The presence of anisophylly and anisoclady within the Gomphrenoideae bears on hypotheses of their adaptive significance. It has been proposed that these characters are adaptations for increasing light gathering potential in forest understory plants, and in the prevention of self-shading (Dengler 1999). However, all of the plants for which anisophylly and anisoclady are herein reported exhibit the C+ photosynthetic pathway (Sage et al. 2007), and many are native to xeric environments with bright, full sun. Any hypothesis of the

adaptive significance of anisophylly and anisoclady within the Gomphrenoideae must also take into account the correlation of these characters with photosynthetic system.

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